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 Trustee*

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re: SILVER STATE BROADCASTING, LLC, AFFECTS THIS DEBTOR <input type="checkbox"/> AFFECTS GOLDEN STATE BROADCASTING, LLC <input type="checkbox"/> AFFECTS MAJOR MARKET RADIO, LLC <input type="checkbox"/> AFFECTS ALL DEBTORS <input checked="" type="checkbox"/>	CASE NO. BK-21-14978-ABL Chapter 11 <i>Jointly Administered with:</i> Golden State Broadcasting, LLC Case No. 21-14979-ABL Major Market Radio, LLC Case No. 21-14980-ABL <u>Auction:</u> Date: October 26, 2023 Time: 9:30 a.m. <u>Sale Hearing:</u> Date: November 14, 2023 Time: 1:30 p.m.
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NOTICE ANNOUNCING PREVAILING BIDS AND BIDDERS

PLEASE TAKE NOTICE that on August 17, 2023, the above-captioned Court entered the Order: (I) Approving Bid Procedures Relating to Sale of the Debtors' Station Assets; (II) Scheduling a Hearing to Consider the Sale; (III) Approving the Form and Manner of Notice of Sale by Auction; (IV) Establishing Procedures for Noticing and Determining Cure Amounts; and (V) Granting Related Relief [ECF No. 746] (the "Bid Procedures Order") approving bidding

procedures for and scheduling an auction for October 26, 2023 (the “Auction”), in connection with the sale of all rights, title, and interest of Debtors in the radio stations (collectively, the “Stations”)¹ and granting related relief as requested in the *Trustee’s Motion for Entry of Orders: (A)(I) Approving Bid Procedures Relating to Sale of Debtors’ Station Assets; (II) Scheduling a Hearing to Consider the Sale; (III) Approving the Form and Manner of Notice of Sale by Auction; (IV) Establishing Procedures for Noticing and Determining Cure Amounts; and (V) Granting Related Relief; and (B)(I) Authorizing the Sale of Debtors’ Station Assets Outside of the Ordinary Course of Business Free and Clear of All Liens, Claims, Encumbrances, and Interests; (II) Authorizing the Assumption, Sale and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Related Relief* [ECF No. 627].

PLEASE TAKE FURTHER NOTICE that pursuant to the Bid Procedures Order entered on August 17, 2023, the Auction of the Stations was conducted on **October 26, 2023, commencing at 9:30 a.m.** The Prevailing Bidders and Prevailing Bids announced in open-Court and on the record at the Auction are:

Debtor	Stations	Prevailing Bidder	Prevailing Bids
Golden State Broadcasting, LLC	KREV(FM)	Friends of KEXP	\$3,750,000.00
Silver State Broadcasting, LLC	KFRH(FM)	VCY America, Inc.	\$1,954,219.16
Major Market Radio, LLC	KRCK-FM, K251BX, & K238AK		\$298,281.73
			\$82,282.46
			\$111,169.53
Silver State Broadcasting, LLC	KBET(AM) & K276GX	AutopilotFM, LLC	\$150,000.00

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¹ KFRH(FM), North Las Vegas, Nevada, FCC Facility ID No. 19062; KBET(AM), Winchester, Nevada, FCC Facility ID No. 136292; K276GX, Las Vegas, Nevada, FCC Facility ID No. 203222; KREV(FM), Alameda, California FCC Facility ID No. 36029; KRCK-FM, Mecca, California, FCC Facility ID No. 52808; K251BX, Palm Desert, California, FCC Facility ID No. 150925; K238AK, Palm Desert, California, FCC Facility ID No. 147714.

1 Dated this 27th day of October 2023.

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3 GARMAN TURNER GORDON LLP

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5 By: /s/ Mary Langsner
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